



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

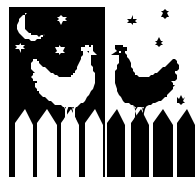
MONDAY
JULY 02, 2001
VOL. 48 NO. 79

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged to higher, mostly unchanged. Trade sentiment was steady to fully steady. Demand was mixed, fair to moderate and slightly below expectations in parts of the East, moderate to good elsewhere with interest up for July 4th. Supplies were usually sufficient for trade needs. In the parts structure, breast items and dark meat was balanced to well cleared and moving, wings were at least adequate and often discounted to clear. In production areas, live supplies were moderate. Weights were mixed.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 07/01/01-07/06/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Bos/New Eng	56.50-58.00	57.53	16	61.02
Chicago	50.00-55.00	54.29	45	55.83
Cincinnati	TFEWR	—	—	57.40
Cleveland	TFEWR	—	—	62.88
Denver	68.50	68.44	17	67.80
Detroit	52.00-53.00	54.20	15	57.56
Los Angeles	69.00	67.06	63	65.03
New York	54.00-56.00	55.96	23	57.04
Philadelphia	53.00-55.00	53.80	10	54.50
Pittsburgh	52.50-54.50	53.50	11	58.64
St. Louis	53.25-53.50	52.94	18	54.70
San Francisco	69.50	68.50	29	70.81

Composite 12 City Weighted Average

Loads	07/02/01	Change/Last Wk	06/25/01	07/03/00
607	60.12	0.18	59.94	57.33

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-62.00	61.77	41
Central	56.00-62.00	59.16	61
West	57.00-63.00	62.99	50

Southeast Area FOB Dock Equivalent

Mississippi	63.50-64.50	63.92	83
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,165	50.00-65.50	61.58

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	205.00	1,383
BREASTS - B/S	141.50	4,679
BREASTS - WHOLE	72.50	1,273
THIGH MEAT - B/S	95.00	701
LEG QUARTERS	31.50	8,872
WINGS	97.50	2,925

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand following the weekend was mixed, mostly moderate, best where featured. Supplies were sufficient to close balanced for trade needs. Schedules for this week are mostly part time due to July 4th holiday. In the parts structure, availability was adequate to well cleared. Movement was light for wings, fair to good for breast items, and dark meat interest strengthened partially by export business. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was generally fair entering the week as dealers cautiously assessed the market. Offerings all sizes were generally adequate. Movement through retail and distributive channels was about fair to moderate. The market tone was steady. In the parts complex, breast items ranged adequate to balanced. Dark meat cuts were clearing well. Wings were readily available at discounted levels.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading for this week's deliveries on regular commitments reported at generally unchanged prices, however new negotiations traded at mainly higher prices. Offerings generally adequate. Retailer demand was good to cover first-of-the month and 4th of July needs. Dealers reported satisfactory weekend clearances. Reported trading on parts: leg quarters bulk 31-32 and 4/10s 34.5, breasts bone-in 71-77 and boneless 135-136, whole legs 51-54. The Los Angeles negotiated WOG average was up 2.75 to 58.49 with the volume reported down 5 percent at 36 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery were unchanged into Chicago, slightly higher into Detroit and St. Louis and TFEWR into Ohio cities. Offers of whole fryers in balance for buyers current needs. Retail and food service movement mixed, fair to good for the upcoming holiday period. Floor stocks were adequate. Sizes desirable to instances lighter than desired. Supplies were generally balanced with wings in the longest position. The market tone was mostly steady on all parts items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was about moderate and was generally noted as a bit below expectations. Seller offerings were generally noted as adequate and in fairly good balance. Live supplies were moderate; weights were mostly in a range of desirable to heavier than desired. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 71 cents. Trade sentiment was steady to fully steady. In the parts complex, wings and tenders were ample. Other items were adequate and were generally reported as clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	50-77
WEIGHTED AVERAGE	59.86
NO. OF BOXES	12,469

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was only fair today as most dealers were working from fully adequate floorstocks entering the week. Offerings of breast items were balanced, and dark meat cuts were well cleared. Wings were readily available with discounting noted. Movement through retail channels was fair to moderate. The market tone was steady to fully steady on breast items and dark meat cuts, barely steady to weak on wings. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		130-135	139.70	554,760
TENDERLOINS		135	139.82	101,160
BREAST - WITH RIBS		64-65	70.21	339,480
BREAST - LINE RUN		64	67.66	108,080
LEGS		41-42	45.36	245,480
LEG QUARTERS (BULK)		29-30	30.53	430,928
DRUMSTICKS		37-38	45.30	175,310
THIGHS		37-38	42.32	191,970
B/S THIGHS		88-89	91.76	98,760
WINGS (WHOLE)		87-88	92.59	307,920
BACKS AND NECKS (STRIPPED)		10-12	12.13	91,040
LIVERS (5 POUND TUBS)		30-35	39.66	127,720
GIZZARDS (HEARTS)		40-45	44.68	132,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	928	118.00-130.00	118-125	122.38
TENDERLOINS	180	115.00-237.00	-	152.66
BREAST - WITH RIBS	96	65.00-82.50	-	75.21
FRONT HALVES		NO TRADING REPORTED	-	
LEGS		NO TRADING REPORTED	-	
LEG QUARTERS (BULK)	80	27.00-28.00	-	27.50
LEG QUARTERS (4/10)	5,003	28.75-31.00	28.75-29	29.20
WINGS (WHOLE)	221	85.00-106.00	85-88	86.25
DRUMSTICKS	98	42.00-45.00	-	42.55
THIGHS	1,720	34.00	-	34.00

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/02	06/28	06/28	06/25	06/21
ALA	4,036	3,924	5.00	3,680	4.92
ARK	5,371	4,977	4.91	5,081	4.99
DELMARVA	2,394	2,328	5.02	2,342	5.06
KY-LA-TN	2,005	2,055	4.50	1,999	4.47
MISS	2,835	2,839	4.97	2,821	5.05
NC	2,639	2,606	5.83	2,620	5.80
TEXAS	2,353	2,354	4.71	2,369	4.74
TOTAL	21,633	21,083	5.00	20,912	5.02
MON	21,633(A)			20,912(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Jul 2001 is estimated to be 32,365,000 up 3.14 percent from a week ago and down 0.42 percent from a year ago.

(Last week 31,381,000, last year 32,503,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	962	120.00-200.00	135-145	140.33
TENDERLOINS	275	140.00-230.00	140-145	171.27
BREAST - LINE RUN	112	70.00-78.00	71-74	72.93
FRONT HALVES		TOO FEW TO REPORT		
LEGS	172	40.00-51.00	41-43	43.44
LEG QUARTERS (BULK)	389	27.00-29.50	28	27.39
LEG QUARTERS (4/10)	1,694	28.00-32.00	31-32	31.15
WINGS (WHOLE)	318	85.00-98.50	96-98	96.94
WINGS (CUT)	483	104.00-110.00	105-107	108.12
DRUMSTICKS	77	51.00-53.00	-	52.74
THIGHS	84	47.00-51.00	-	48.86
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 02, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 50.75	48.45	48.52

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 02-JUL-2001 TO 06-JUL-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 145.00	125.00 - 135.00
BREAST - LINE RUN	65.00 - 81.00	65.00 - 70.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 36.00	29.00 -
DRUMSTICKS	36.00 - 48.00	-
THIGHS	36.00 - 45.00	-
WINGS (WHOLE)	84.00 - 101.00	93.00 - 95.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

29-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	20.00	4,080	-
WTD AVERAGE		20.00		

CHICKEN, WITH SKIN ADDED

29-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50-24.00	20.50-24.00	1,076,000	316,000
WTD AVERAGE	21.65	22.69		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15-20%				
RANGE	20.25-22.50	18.00-20.50	1,937,040	780,000
WTD AVERAGE	21.78	19.22		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE				
RANGE	-	17.00	80,000	-
WTD AVERAGE		17.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

29-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

29-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	23.00	21.00	122,400	81,600
WTD AVERAGE	23.00	21.00		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15-20%				
RANGE	18.00-20.00	15.00-20.00	1,677,600	1,106,400
WTD AVERAGE	18.93	17.47		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE	-	-	-	-
RANGE				
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for adequate offerings of heavy hens. Finished sales were fair. Schedules were normal. Trade sentiment was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 02-JUL-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5.5-11.25	7-8.5	8.29

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were lower than a week earlier on light volume. Demand was only fair for reduced needs. Offerings were fully adequate. Processing schedules were reported as less than normal for holiday schedules. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 02-JUL-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	3.5-10.5	7.75-9	8.24

AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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